San Mateo County Mental Health Services

Uniform Method of Determining Ability to Pay (UMDAP) Fee Schedule and Asset Allowance Schedule

The current UMDAP fee schedule was issued as part of the California Department of Mental Health Information Notice No. 89052 and went into effect October 1, 1989. San Mateo bills or collects on-site the monthly payment until the total annual fee has been collected. If the actual cost of services for the month is less than UMDAP obligation, only the actual cost of service will be billed.

Asset Allowance Schedule

1 Person = \$2,000	4 Persons = \$3,300	7 Persons = \$3,750
2 Persons = \$3,000	5 Persons = \$3,450	8 Persons = \$3,900
3 Persons = \$3,150	6 Persons = \$3,600	9 Persons = $$4,050$

Monthly Adjusted	Persons Dependent on Income/				
Gross Income	Annual Deductible Fee\$				
	1	2	3	4	5+
\$0-569	\$37	\$33	\$30	\$27	\$24
\$570-599	\$40	\$36	\$32	\$29	\$26
\$600-649	\$45	\$40	\$36	\$32	\$29
\$650-699	\$50	\$45	\$41	\$37	\$33
\$700-749	\$56	\$50	\$45	\$41	\$37
\$750-799	\$63	\$57	\$51	\$46	\$41
\$800-849	\$71	\$64	\$58	\$52	\$47
\$850-899	\$79	\$71	\$64	\$58	\$52
\$900-949	\$89	\$80	\$72	\$65	\$59
\$950-999	\$99	\$90	\$80	\$72	\$65
\$1,000-1,049	\$111	\$100	\$90	\$81	\$73
\$1,050-1,099	\$125	\$112	\$101	\$91	\$82
\$1,100-1,149	\$140	\$126	\$113	\$102	\$92
\$1,150-1,199	\$156	\$140	\$126	\$113	\$102
\$1,200-1,249	\$177	\$159	\$143	\$129	\$116
\$1,250-1,299	\$200	\$180	\$162	\$146	\$131
\$1,300-1,349	\$226	\$203	\$183	\$165	\$149
\$1,350-1,399	\$255	\$230	\$207	\$186	\$167
\$1,400-1,449	\$288	\$259	\$233	\$210	\$189
\$1,450-1,499	\$326	\$293	\$264	\$238	\$214
\$1,500-1,549	\$368	\$331	\$298	\$268	\$241
\$1,550-1,599	\$416	\$374	\$337	\$303	\$273

UMDAP Fee Schedule

Monthly Adjusted	Persons Dependent on Income/				
Gross Income	Annual Deductible Fee\$				
	1	2	3	4	5+
\$1,600-1,649	\$470	\$423	\$381	\$343	\$309
\$1,650-1,699	\$531	\$478	\$430	\$387	\$348
\$1,700-1,749	\$600	\$540	\$486	\$437	\$393
\$1,750-1,799	\$678	\$610	\$549	\$494	\$445
\$1,800-1,849	\$752	\$677	\$609	\$548	\$493
\$1,850-1,899	\$835	\$752	\$677	\$609	\$548
\$1,900-1,949	\$927	\$834	\$751	\$676	\$608
\$1,950-1,999	\$1,029	\$926	\$833	\$750	\$675
\$2,000-2,049	\$1,142	\$1,028	\$925	\$833	\$750
\$2,050-2,099	\$1,268	\$1,141	\$1,027	\$924	\$832
\$2,100-2,149	\$1,407	\$1,266	\$1,139	\$1,025	\$923
\$2,150-2,199	\$1,562	\$1,406	\$1,265	\$1,139	\$1,025
\$2,200-2,249	\$1,734	\$1,561	\$1,405	\$1,265	\$1,139
\$2,250-2,299	\$1,925	\$1,733	\$1,560	\$1,404	\$1,264
\$2,300-2,349	\$2,136	\$1,922	\$1,730	\$1,557	\$1,401
\$2,350-2,399	\$2,371	\$2,134	\$1,921	\$1,729	\$1,556
\$2,400-2,449	\$2,632	\$2,369	\$2,132	\$1,919	\$1,727
\$2,450-2,499	\$2,922	\$2,630	\$2,367	\$2,130	\$1,917
\$2,500-2,599	\$3,275	\$2,948	\$2,653	\$2,388	\$2,149
\$2,600-\$2,699	\$3,482	\$3,134	\$2,821	\$2,359	\$2,285
\$2,700-2,799	\$3,695	\$3,326	\$2,993	\$2,694	\$2,425
\$2,800-2,899	\$3,915	\$3,524	\$3,172	\$2,855	\$2,570
\$2,900-2,999	\$4,139	\$3,725	\$3,353	\$3,018	\$2,716
\$3,000-3,099	\$4,370	\$3,933	\$3,540	\$3,186	\$2,867
\$3,100-3,199	\$4,607	\$4,146	\$3,731	\$3,358	\$3,022
\$3,200-3,299	\$4,850	\$4,365	\$3,929	\$3,536	\$3,182
\$3,300-\$3,399	\$5,099	\$4,589	\$4,130	\$3,717	\$3,345
\$3,400-3,499	\$5,458	\$4,912	\$4,421	\$3,979	\$3,581
\$3,500-3,599	\$5,830	\$5,247	\$4,722	\$4,250	\$3,825
\$3,600-3,699	\$6,214	\$5,593	\$5,036	\$4,532	\$4,079
\$3,700-3,799	\$6,610	\$5,949	\$5,354	\$4,819	\$4,337
\$3,800-3,899	\$7,018	\$6,316	\$5,684	\$5,116	\$4,604
\$3,900-3,999	\$7,438	\$6,694	\$6,025	\$5,423	\$4,881
\$4,000-4,099	\$7,870	\$7,083	\$6,375	\$5,738	\$5,164
\$4,100-4,199	\$8,314	\$7,483	\$6,735	\$6,062	\$5,456

(Above \$4,200: Add \$400 per year for each \$100 of additional income.)

EXAMPLES:

Category	Action	Example	Example	Example
Gross Monthly Income:				
• Self	Plus	\$1,600	\$0	\$0
• Spouse	Plus	\$1,000	\$1,300	\$1,000
• Other	Plus	\$0	\$0	\$0
Subtotal	Equals	\$2,600	\$1,300	\$1,000
Monthly Expenses:				
• Court Ordered	Minus	\$0	\$0	\$0
Child Care	Minus	-\$500	-\$800	\$0
 Dependent Support 	Minus	\$0	\$0	\$0
 Medical Expenses 	Minus	-\$500	-\$500	\$0
	Minus	\$0	\$0	\$0
	Equals monthly	-\$0	-\$410	-\$300
Housing*for	housing cost	(rent is \$500;	(rent is \$800	(rent is \$600
adjustments only	minus the	excessive	minus \$390	minus \$300
(including mortgage)	result of .3 X	would be \$780	[.3X\$1,300]	[.3X\$1,000]
	Gross Monthly	[.3X\$2,600] or	=\$410)	=\$300)
	Income	more)		1 /
Subtotal		-\$1,000	-\$1,710	-\$300
Liquid Assets:				
Checking	Plus	\$2,400	\$2,400	\$1,000
• Savings	Plus	\$3,000	\$3,000	\$0
 Investments 	Plus	\$0	\$0	\$0
Subtotal	Equals	\$5,400	\$5,400	\$1,000
Asset Allowance				
• Based on Family Size	Minus	-\$3,150	-\$3,150	-\$3,000
(see Table above)				
Subtotal	Equals	\$2,250	\$2,250	-\$2,000
Divided by 12	Divided by 12	12	12	12
Subtotal Asset Valuation	Equals	\$188	\$188	-\$200
Adjusted Gross Income	_			
 Income Subtotal 	Plus	\$2,600	\$1,300	\$1,000
 Expenses Subtotal 	Minus	-\$1,000	-\$1,710	-\$300
 AssetValuationSubtotal 	Plus	\$188	\$188	-\$200
Total	Equals	\$1,788	-\$222	\$500
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UMDAP Fee Per	Annual	\$549	\$0	\$33
Client/Family	Monthly	\$46	\$0	\$3
(See schedule for annual;	j	Ψ • v	Ψ.	ΨŬ
divide by twelve for				
monthly.) If actual service				
cost is less, actual service				
cost would be charged				
instead of UMDAP.				