## Uniform Method of Determining Ability to Pay (UMDAP) Fee Schedule and Asset Allowance Schedule

The current UMDAP fee schedule was issued as part of the California Department of Mental Health Information Notice No. 89052 and went into effect October 1, 1989. San Mateo bills or collects on-site the monthly payment until the total annual fee has been collected. If the actual cost of services for the month is less than UMDAP obligation, only the actual cost of service will be billed.

## Asset Allowance Schedule

| 1 Person $=\$ 2,000$ | 4 Persons $=\$ 3,300$ | 7 Persons $=\$ 3,750$ |
| :--- | :--- | :--- |
| 2 Persons $=\$ 3,000$ | 5 Persons $=\$ 3,450$ | 8 Persons $=\$ 3,900$ |
| 3 Persons $=\$ 3,150$ | 6 Persons $=\$ 3,600$ | 9 Persons $=\$ 4,050$ |

## UMDAP Fee Schedule

| Monthly Adjusted <br> Gross Income | Persons Dependent on Income/ <br> Annual Deductible Fee\$ <br>  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :---: | :---: |
|  | 2 | 3 |  |  |  |  |  |
| $\$ 0-569$ | $\$ 37$ | $\$ 33$ | $\$ 30$ | $\$$ | $5+$ |  |  |
| $\$ 570-599$ | $\$ 40$ | $\$ 36$ | $\$ 32$ | $\$ 29$ | $\$ 24$ |  |  |
| $\$ 600-649$ | $\$ 45$ | $\$ 40$ | $\$ 36$ | $\$ 32$ | $\$ 29$ |  |  |
| $\$ 650-699$ | $\$ 50$ | $\$ 45$ | $\$ 41$ | $\$ 37$ | $\$ 33$ |  |  |
| $\$ 700-749$ | $\$ 56$ | $\$ 50$ | $\$ 45$ | $\$ 41$ | $\$ 37$ |  |  |
| $\$ 750-799$ | $\$ 63$ | $\$ 57$ | $\$ 51$ | $\$ 46$ | $\$ 41$ |  |  |
| $\$ 800-849$ | $\$ 71$ | $\$ 64$ | $\$ 58$ | $\$ 52$ | $\$ 47$ |  |  |
| $\$ 850-899$ | $\$ 79$ | $\$ 71$ | $\$ 64$ | $\$ 58$ | $\$ 52$ |  |  |
| $\$ 900-949$ | $\$ 89$ | $\$ 80$ | $\$ 72$ | $\$ 65$ | $\$ 59$ |  |  |
| $\$ 950-999$ | $\$ 99$ | $\$ 90$ | $\$ 80$ | $\$ 72$ | $\$ 65$ |  |  |
| $\$ 1,000-1,049$ | $\$ 111$ | $\$ 100$ | $\$ 90$ | $\$ 81$ | $\$ 73$ |  |  |
| $\$ 1,050-1,099$ | $\$ 125$ | $\$ 112$ | $\$ 101$ | $\$ 91$ | $\$ 82$ |  |  |
| $\$ 1,100-1,149$ | $\$ 140$ | $\$ 126$ | $\$ 113$ | $\$ 102$ | $\$ 92$ |  |  |
| $\$ 1,150-1,199$ | $\$ 156$ | $\$ 140$ | $\$ 126$ | $\$ 113$ | $\$ 102$ |  |  |
| $\$ 1,200-1,249$ | $\$ 177$ | $\$ 159$ | $\$ 143$ | $\$ 129$ | $\$ 116$ |  |  |
| $\$ 1,250-1,299$ | $\$ 200$ | $\$ 180$ | $\$ 162$ | $\$ 146$ | $\$ 131$ |  |  |
| $\$ 1,300-1,349$ | $\$ 226$ | $\$ 203$ | $\$ 183$ | $\$ 165$ | $\$ 149$ |  |  |
| $\$ 1,350-1,399$ | $\$ 255$ | $\$ 230$ | $\$ 207$ | $\$ 186$ | $\$ 167$ |  |  |
| $\$ 1,400-1,449$ | $\$ 288$ | $\$ 259$ | $\$ 233$ | $\$ 210$ | $\$ 189$ |  |  |
| $\$ 1,450-1,499$ | $\$ 326$ | $\$ 293$ | $\$ 264$ | $\$ 238$ | $\$ 214$ |  |  |
| $\$ 1,500-1,549$ | $\$ 368$ | $\$ 331$ | $\$ 298$ | $\$ 268$ | $\$ 241$ |  |  |
| $\$ 1,550-1,599$ | $\$ 416$ | $\$ 374$ | $\$ 337$ | $\$ 303$ | $\$ 273$ |  |  |


| Monthly Adjusted Gross Income | Persons Dependent on Income/ Annual Deductible Fee\$ |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1 | 2 | 3 | 4 | 5+ |
| \$1,600-1,649 | \$470 | \$423 | \$381 | \$343 | \$309 |
| \$1,650-1,699 | \$531 | \$478 | \$430 | \$387 | \$348 |
| \$1,700-1,749 | \$600 | \$540 | \$486 | \$437 | \$393 |
| \$1,750-1,799 | \$678 | \$610 | \$549 | \$494 | \$445 |
| \$1,800-1,849 | \$752 | \$677 | \$609 | \$548 | \$493 |
| \$1,850-1,899 | \$835 | \$752 | \$677 | \$609 | \$548 |
| \$1,900-1,949 | \$927 | \$834 | \$751 | \$676 | \$608 |
| \$1,950-1,999 | \$1,029 | \$926 | \$833 | \$750 | \$675 |
| \$2,000-2,049 | \$1,142 | \$1,028 | \$925 | \$833 | \$750 |
| \$2,050-2,099 | \$1,268 | \$1,141 | \$1,027 | \$924 | \$832 |
| \$2,100-2,149 | \$1,407 | \$1,266 | \$1,139 | \$1,025 | \$923 |
| \$2,150-2,199 | \$1,562 | \$1,406 | \$1,265 | \$1,139 | \$1,025 |
| \$2,200-2,249 | \$1,734 | \$1,561 | \$1,405 | \$1,265 | \$1,139 |
| \$2,250-2,299 | \$1,925 | \$1,733 | \$1,560 | \$1,404 | \$1,264 |
| \$2,300-2,349 | \$2,136 | \$1,922 | \$1,730 | \$1,557 | \$1,401 |
| \$2,350-2,399 | \$2,371 | \$2,134 | \$1,921 | \$1,729 | \$1,556 |
| \$2,400-2,449 | \$2,632 | \$2,369 | \$2,132 | \$1,919 | \$1,727 |
| \$2,450-2,499 | \$2,922 | \$2,630 | \$2,367 | \$2,130 | \$1,917 |
| \$2,500-2,599 | \$3,275 | \$2,948 | \$2,653 | \$2,388 | \$2,149 |
| \$2,600-\$2,699 | \$3,482 | \$3,134 | \$2,821 | \$2,359 | \$2,285 |
| \$2,700-2,799 | \$3,695 | \$3,326 | \$2,993 | \$2,694 | \$2,425 |
| \$2,800-2,899 | \$3,915 | \$3,524 | \$3,172 | \$2,855 | \$2,570 |
| \$2,900-2,999 | \$4,139 | \$3,725 | \$3,353 | \$3,018 | \$2,716 |
| \$3,000-3,099 | \$4,370 | \$3,933 | \$3,540 | \$3,186 | \$2,867 |
| \$3,100-3,199 | \$4,607 | \$4,146 | \$3,731 | \$3,358 | \$3,022 |
| \$3,200-3,299 | \$4,850 | \$4,365 | \$3,929 | \$3,536 | \$3,182 |
| \$3,300-\$3,399 | \$5,099 | \$4,589 | \$4,130 | \$3,717 | \$3,345 |
| \$3,400-3,499 | \$5,458 | \$4,912 | \$4,421 | \$3,979 | \$3,581 |
| \$3,500-3,599 | \$5,830 | \$5,247 | \$4,722 | \$4,250 | \$3,825 |
| \$3,600-3,699 | \$6,214 | \$5,593 | \$5,036 | \$4,532 | \$4,079 |
| \$3,700-3,799 | \$6,610 | \$5,949 | \$5,354 | \$4,819 | \$4,337 |
| \$3,800-3,899 | \$7,018 | \$6,316 | \$5,684 | \$5,116 | \$4,604 |
| \$3,900-3,999 | \$7,438 | \$6,694 | \$6,025 | \$5,423 | \$4,881 |
| \$4,000-4,099 | \$7,870 | \$7,083 | \$6,375 | \$5,738 | \$5,164 |
| \$4,100-4,199 | \$8,314 | \$7,483 | \$6,735 | \$6,062 | \$5,456 |

(Above \$4,200: Add \$400 per year for each \$100 of additional income.)

## EXAMPLES:

| Category | Action | Example | Example | Example |
| :---: | :---: | :---: | :---: | :---: |
| Gross Monthly Income: <br> - Self <br> - Spouse <br> - Other <br> Subtotal | Plus Plus Plus Equals | $\begin{array}{r} \$ 1,600 \\ \$ 1,000 \\ \$ 0 \\ \$ 2,600 \end{array}$ | $\begin{array}{r} \$ 0 \\ \$ 1,300 \\ \$ 0 \\ \mathbf{\$ 1 , 3 0 0} \\ \hline \end{array}$ | $\begin{array}{r} \$ 0 \\ \$ 1,000 \\ \$ 0 \\ \mathbf{\$ 1 , 0 0 0} \end{array}$ |
| Monthly Expenses: <br> - Court Ordered <br> - Child Care <br> - Dependent Support <br> - Medical Expenses <br> - Retirement <br> - Housing*for adjustments only (including mortgage) <br> Subtotal | Minus Minus Minus Minus Minus Equals monthly housing cost minus the result of . 3 X Gross Monthly Income | $\$ 0$ $-\$ 500$ $\$ 0$ $-\$ 500$ $\$ 0$ $-\$ 0$ rent is $\$ 500 ;$ excessive would be $\$ 780$ $[.3 X \$ 2,600]$ or more) - $\$ \mathbf{1 , 0 0 0}$ | $\begin{array}{r} \$ 0 \\ -\$ 800 \\ \$ 0 \\ -\$ 500 \\ \$ 0 \\ -\$ 410 \\ \text { (rent is } \$ 800 \\ \text { minus } \$ 390 \\ {[.3 X \$ 1,300]} \\ =\$ 410) \\ \\ \hline \end{array}$ | $\$ 0$ <br> $\$ 0$ <br> $\$ 0$ <br> $\$ 0$ <br> $\$ 0$ <br> $-\$ 300$ <br> (rent is $\$ 600$ <br> minus $\$ 300$ <br> $[.3 X \$ 1,000]$ <br> $=\$ 300)$ <br>  <br> $\mathbf{\$ 3 0 0}$ |
| Liquid Assets: <br> - Checking <br> - Savings <br> - Investments <br> Subtotal <br> Asset Allowance <br> - Based on Family Size (see Table above) <br> Subtotal <br> Divided by 12 <br> Subtotal Asset Valuation | Plus Plus Plus Equals Minus Equals Divided by 12 Equals | $\begin{array}{r} \$ 2,400 \\ \$ 3,000 \\ \$ 0 \\ \$ 5,400 \\ \hline \$ 3,150 \\ \\ \$ 2,250 \\ 12 \\ \$ 188 \end{array}$ | $\begin{array}{r} \$ 2,400 \\ \$ 3,000 \\ \$ 0 \\ \$ 5,400 \\ \hline \$ 3,150 \\ \\ \$ 2,250 \\ 12 \\ \$ 188 \end{array}$ | $\begin{array}{r} \$ 1,000 \\ \$ 0 \\ \$ 0 \\ \$ 1,000 \\ -\$ 3,000 \\ \\ -\$ 2,000 \\ 12 \\ -\$ 200 \end{array}$ |
| Adjusted Gross Income <br> - Income Subtotal <br> - Expenses Subtotal <br> - AssetValuationSubtotal <br> Total | Plus <br> Minus <br> Plus <br> Equals | $\begin{array}{r} \$ 2,600 \\ -\$ 1,000 \\ \$ 188 \\ \$ 1,788 \end{array}$ | $\begin{array}{r} \$ 1,300 \\ -\$ 1,710 \\ \$ 188 \\ -\$ 222 \end{array}$ | $\begin{array}{r} \$ 1,000 \\ -\$ 300 \\ -\$ 200 \\ \$ 500 \end{array}$ |


| UMDAP Fee Per | Annual <br> Client/Family | \$549 <br> Monthly | $\mathbf{\$ 4 6}$ | $\mathbf{\$ 0}$ |
| :--- | ---: | ---: | ---: | ---: |
| (See schedule for annual; <br> divide by twelve for <br> monthly.) If actual service <br> cost is less, actual service <br> cost would be charged <br> instead of UMDAP. |  |  |  | \$33 |

